



February 11, 2020 Coronavirus Update

Dear Luminus Customers,

Luminus' supply chain in China is operational as of Feb 9, 2020 however at less than full capacity. Most of our partners are operating at 30 – 50% with full capabilities estimated to be restored by the end of February. The primary reason for this is that many personnel who travelled outside of their factory region during the Chinese New Year Holiday have had to self-quarantine in their homes for 14 days before being able to return to work at their factories.

The impact is mainly to our COB, Mid-Power, and SST family of products. Supply of these products will likely be delayed 2 to 3 weeks. The vast majority of our other family of products are manufactured outside of China and are not impacted currently.

The best action you can take to assure supply is to place all near term orders with us, enabling the Luminus Planning Team to schedule your parts. This visibility also allows us to potentially expedite the deliveries as more capacity comes back online.

Luminus will continue to monitor the Coronavirus situation and proactively work to minimize its impact on our order fulfillment. We will keep you posted on updates/developments as they come in.

Michael Pugh

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